

Welcome to Avasant's Digital Forum Rethinking Digital Infrastructure for a Post-COVID World

In Partnership with:





DIGITAL FORUM MODERATOR

ROB DEVERS Former CIO, Virco; Senior Director & Senior Fellow, Avasant

$\wedge \vee \wedge \otimes \wedge \vee \top$

EMPOWERING BEYOND

DIGITAL FORUM PANELISTS

PIYUSH SAXENA VP & Head, Hybrid Cloud Services, HCL Technologies

GARY PAEK Director, Datacenter Enterprise Group, Intel **FRANK SCAVO** Partner, Avasant & President, Avasant Research

$\wedge \vee \wedge S \wedge N T$

E M P O W E R I N G B E Y O N D

AVASANT RESEARCH PERSPECTIVE

FRANK SCAVO Partner, Avasant; President, Avasant Research

$\land \lor \land \lor \land \lor \lor$

EMPOWERING BEYOND

Organizations have been steadily moving to the cloud as a foundation for digital transformation



Hybrid Cloud Infrastructure



Our survey shows that COVID-19 is disrupting IT organizations

Project priorities are changing

- Projects mostly delayed, not cancelled
- Lots of comments on new equipment needed for remote access
- Lots of projects to deal with new security threats involving remote work

Impact on IT budgets is fluid

- **57%** have made no changes...yet, and the median budget cut is only 5%
- A small percentage (13%) are <u>increasing</u> budgets (e.g. Microsoft Teams, UC, mobile devices, laptops, virtual desktops, and SaaS all mentioned)
- One US State government reported huge increase in budget (guess for what)
- Capex budget cuts are greater than Opex
- 43% of respondents expect to return to normal budgets within six months.



Some organizations face greater challenges

Education of users on teleworking is by far the greatest challenge. Many departments were not prepared for long-term telework.

Transitioning the entire work force to working remotely was the biggest challenge The switch to mostly remote work was challenging on our infrastructure.

It is a challenge to go from 15 daily teleworkers to close to a thousand. Plus, even after this is over, WFH will most likely stay... we need to adjust!

> AVASANT EMPOWERING BEYOND Digital forum

Organizations in the cloud are faring much better

The biggest impact is not in the IT environment, where global and virtual interactions are common. The business has a different perception of IT, at the moment, because IT is ensuring business continuity without dysfunction.

When we were directed to work from home, we picked up tablets and went home. Our underpinning technology and cloud collaboration tools have been solid. All our back office functions, with a couple of minor exceptions, operate on SaaS. Our software development is a private cloud spanning 4 locations globally, and it has proven resilient.

> We're in a relatively good spot. Most of our services are cloud-based and our workforce largely mobile-savvy so working from home was not hard on IT beyond an initial support bubble.

We shifted to the cloud 5 years ago. We were ready and we do not have any dependencies on our offices. As long as there is good internet and the cloud services are up, we will be fine.

We are 100% based on SaaS solutions so we were set up to work from home day one. Easy transition. Our Amazon Services has had a large reduction in spend due to transaction volume going to zero from our IoT devices on property. We now only pay the minimum amount each month to maintain service.

> AVASANT EMPOWERING BEYOND Digital Forum

DIGITAL FORUM MODERATOR

ROB DEVERS Former CIO, Virco; Senior Director & Senior Fellow, Avasant

$\wedge \vee \wedge \otimes \wedge \vee \top$

EMPOWERING BEYOND

GLOBAL DATACENTER ENTERPISE PERSPECTIVE

GARY PAEK Director, Datacenter Enterprise Group, Intel





EMPOWERING BEYOND

The world faces an enormous challenge in fighting COVID-19.

Intel is committed to accelerating access to technology that can combat the current pandemic and enable new technology and scientific discovery that better prepares society for future crises.

We hope that by sharing our expertise, resources and technology, we can help to accelerate work that saves lives and expands access to critical services around the world during this challenging time.

Bob Swan, Intel CEO

https://newsroom.intel.com/news/intel-commits-technology-response-combat-coronavirus/







Partnering with Our Ecosystem

Intel is here to partner with our ecosystem to put our technology, expertise and scale behind external partner's ideas and solutions to address critical needs



INTERNATIONAL INSTITUTE OF INFORMATION TECHNOLOGY

HYDERABAD









Working with our broad ecosystem, Intel is committed to accelerating access to technology that can combat the current pandemic and enable new technology and scientific discovery that better prepares society for future crises.





Intel Partnering with HCL **Flexible Business Solutions**





SAFETY AND

EMPLOYEES



BUSINESS CONTINUITY WELL-BEING OF

CAPITAL

PRESERVATION





SECURITY WITHOUT COMPROMISE





Summary and Call To Action



We are all in this together

Trusted Partnerships to Innovate and Thrive

AVASANT EMPOWERING BEYOND Digital Fosum



DIGITAL FORUM MODERATOR

ROB DEVERS Former CIO, Virco; Senior Director & Senior Fellow, Avasant

$\wedge \vee \wedge \otimes \wedge \vee \top$

EMPOWERING BEYOND

HYBRID CLOUD SERVICES PERSPECTIVE

PIYUSH SAXENA VP & Head, Hybrid Cloud Services, HCL Technologies

 $\land \lor \land \lor \land \lor \lor$

EMPOWERING BEYOND

😏 @Piyu2u2

HCL

Medium & Long Term Business Drivers

Accelerating Digital Transformation

Significantly reducing from an earlier 3-5 year plan via Zero touch customer interactions, content monetization, customer loyalty programs etc.

יייו| Enabling Cloud adoption

Continuity of business –with focus on enabling on-demand infra, cloud-based solutions, remote workplace, VDI - on prem/cloud, Bandwidth provisioning etc. **O**

Evolving business models

Increased demand for managed services on cloud platforms, new business models including cloud gaming, telemedicine and virtual tourism



Cybersecurity for Fluid Business World

Enabling a Secure, Scalable & Adaptive framework for Cloud based Remote Access; GRC and BCP advisory

Driving Industry 4.0

Leveraging 5G related ecosystem, IoT penetration in manufacturing, sustenance, validation and compliance.



Portfolio / Delivery Optimization Partnerships

Rapid Deal Construct; Global Capability Centers Carve Outs; Geo Balanced delivery locations;

> AVASANT EMPOWERING BEYOND Digital Forum



Customer rapid cloud adoption journey

European Vehicle Manufacturer

Faster IT deployment to meet demerger requirements

<u>_____</u>



North American Financial Services Firm

Lift-shift to cloud & Cloud Native Dev for Digital workloads





Skills-on-demand using ElasticOps model Ready to use toolsas-a-service to secure & automate





Reduce IT complexity – Validated Reference architecture

HCL



Business Transformation – 8 Weeks Assessment to Execution

30% cost savings

through flexible

commercial

construct

Adaptive Data Center powered by





'Hybrid cloud solution' offering flexibility, scalability, and programmability

- Always ON / Elastic Private Cloud with 100% scale down option
- Standardized and validated reference architectures and defined service catalogue
- Single pane of glass for ٠ management and integrated hybrid orchestration engines
- Supports Multi-Cloud • Environment

ElasticOps

True Cloud Native AIdriven managed operations service

RecoverNxt

Automated DR on Cloud

Commercial Utility Models (U4X)

True Pay-as-you-go models

Security Services

HCL's Dynamic Cybersecurity Framework"

MTaaS

Best-of-breed tools in the as-a-service model

٠

VelocITy

Completely validated & blueprint based Hybrid cloud offering





HCL-Intel Engagement



Global GTM Around Cloud & Data Center Technologies



Hybrid Cloud Architectures & offerings

VelocITy – HCL's Hybrid Cloud offering validated and optimized on Intel Architecture for performance (Intel Xeon, Intel DC Persistent Memory and Intel storage/NICs)



Cloud Migration

Optimize the TCO for end customers, ex: By right sizing using tools and frameworks using Intel specific tools (XPA)



HPC & Analytics Joint customers and investments to develop joint propositions



Adaptive DC Joint investment & optimized for performance & cost with Intel



Platform Certifications VMware, Nutanix, Azure, etc on Intel DSG solutions



Strategy & Optimization initiatives

Telemetry and other frameworks to create strategy cloud environments using Intel Lab tools



AVDC

End to end offering to leverage infra + application capability on Intel products



Innovation Labs Joint investments that allow customers to experience the

offerings, use cases





DIGITAL FORUM MODERATOR

ROB DEVERS Former CIO, Virco; Senior Director & Senior Fellow, Avasant

$\wedge \vee \wedge \otimes \wedge \vee \top$

EMPOWERING BEYOND

AUDIENCE Q&A

Frank Scavo

Partner, Avasant President, Avasant Research **Piyush Saxena** VP and Head, Hybrid Cloud Services, HCL Technologies **Gary Paek** Director, Datacenter Enterprise Group, Intel

Rob Devers

Former CIO, Virco; Senior Director and Senior Fellow, Avasant





HCL



THANK YOU FOR JOINING US

ALL REGISTRANTS WILL RECEIVE THE WEBINAR REPLAY & PRESENTATION SLIDES

FOR QUESTIONS PLEASE CONTACT:



Rob Devers Former CIO, Virco; Senior Director & Sr. Fellow, Avasant events@avasant.com

In Partnership with:



