



AVASANT
GLOBAL
EQUATIONS

Socio-Economic Development: Strengthening Government's Digital Capabilities



Bridging the Development Divide ...Digitally

COVID-19 will have a lasting Impact on Economic and Social Development

4-5%

Average Negative GDP
Growth
(Developing Economies)

Rapid decrease in foreign and domestic (re)investments will significantly impact developing economies. Large scale borrowings will further negatively impact Debt-GDP balance

2-3

Years for Key Services
Sector - Tourism,
Airlines, Hospitality to
Recover

Travel and Tourism dependent economies will see a precipitous drop in revenue collection effecting spending for nearly 2-3 years. Transition to related services sector can ease long term economic stress

Over 40% of the job losses will be permanent owing to long recovery cycle. Large scale reskilling effort essential to ensure re-employment and 'new normal' adoption.

125 Mn

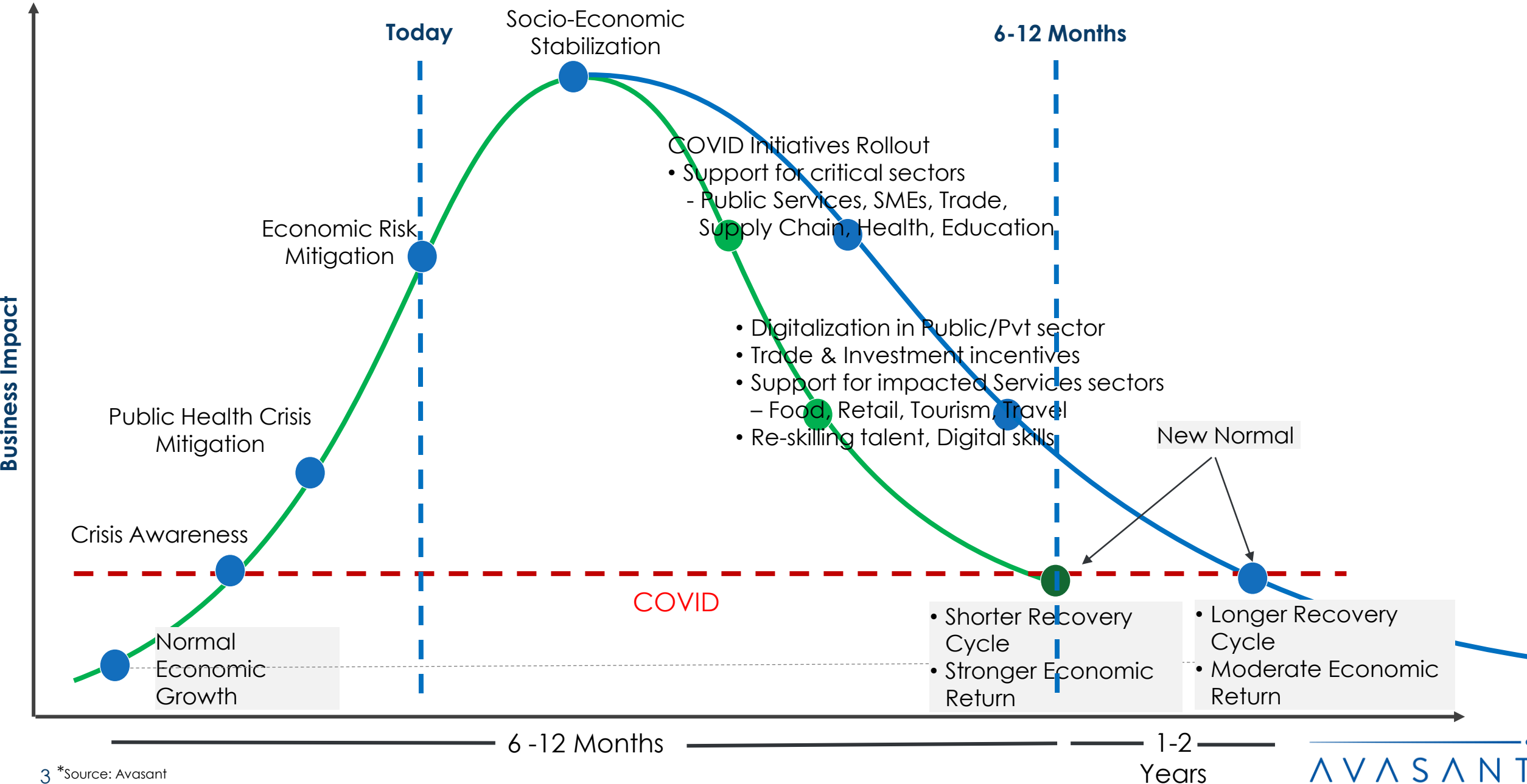
Job Losses in
Services Sector by
4Q 2020

Negative FDI growth/out flow will impact growth. Focusing on domestic investment, entrepreneurship, re-aligning sectoral policies can help economies recover faster and become globally competitive

-20%

Negative Global FDI
Growth (20-21)

COVID-19 Socio-Economic Impact - Response Cycle



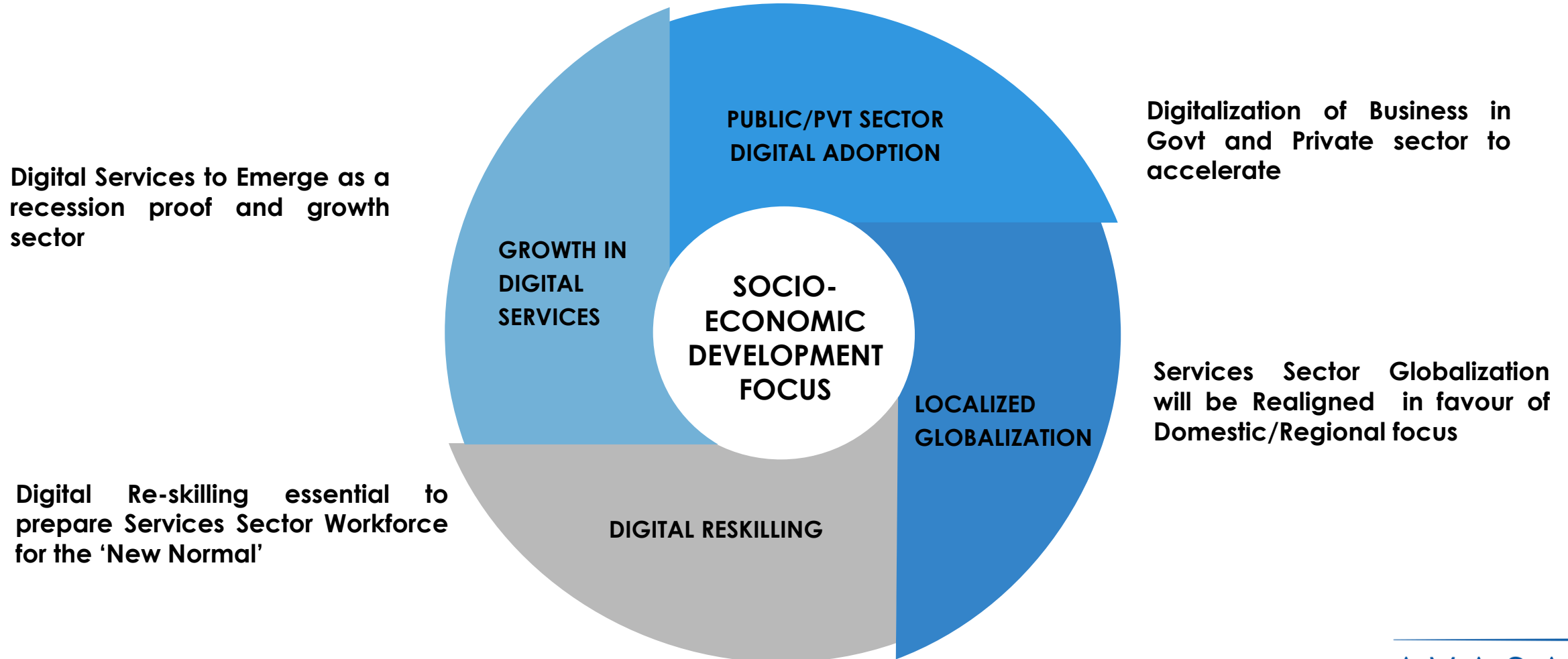
COVID-19 Socio-Economic Impact by Category

SOCIO-ECONOMIC IMPACT CATEGORY	NEGATIVE IMPACT			
	SEVERE	MAJOR	MODERATE	MINIMAL
GDP Change				
Employment				
FDI Flows				
Business Activity				
Trade (Domestic & Regional)				
Supply Chain				
Public Services				
Public Health				
Education/Skill Development				
Services Sector				
- Tourism				
- Retail				
- Transportation				
- Technology/Digital Services				
- Financial Services				

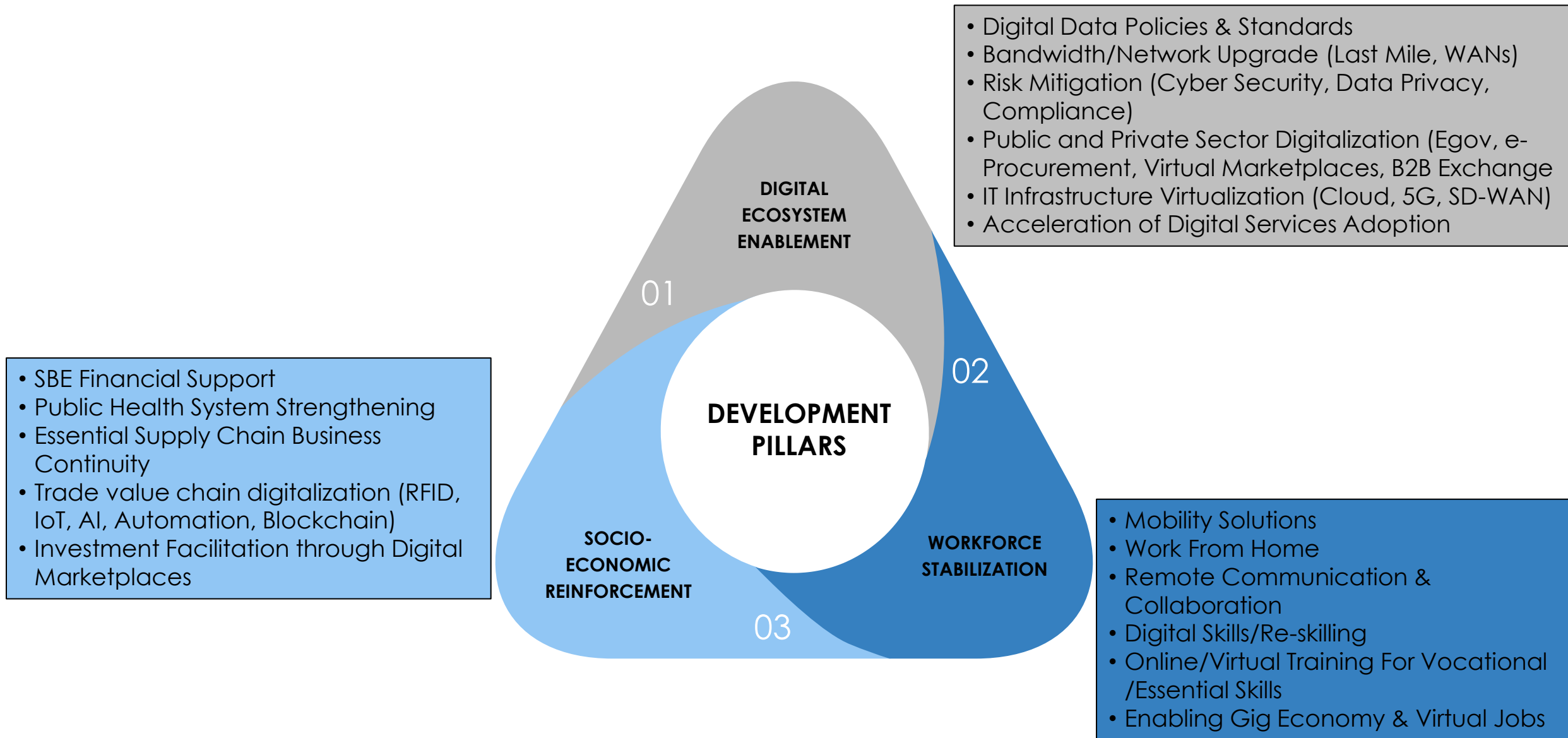
The significance of Digital Adoption

The COVID pandemic will have a significant global socio-economic impact with most countries facing macro economic challenges ranging from rising public debt to job losses and social unrest.

However, economies with higher degree of digital adoption will be able to significantly limit both the social and economic impact while having a shorter recovery cycle.



Three Pillars for Mitigating and Recovering from COVID Impact

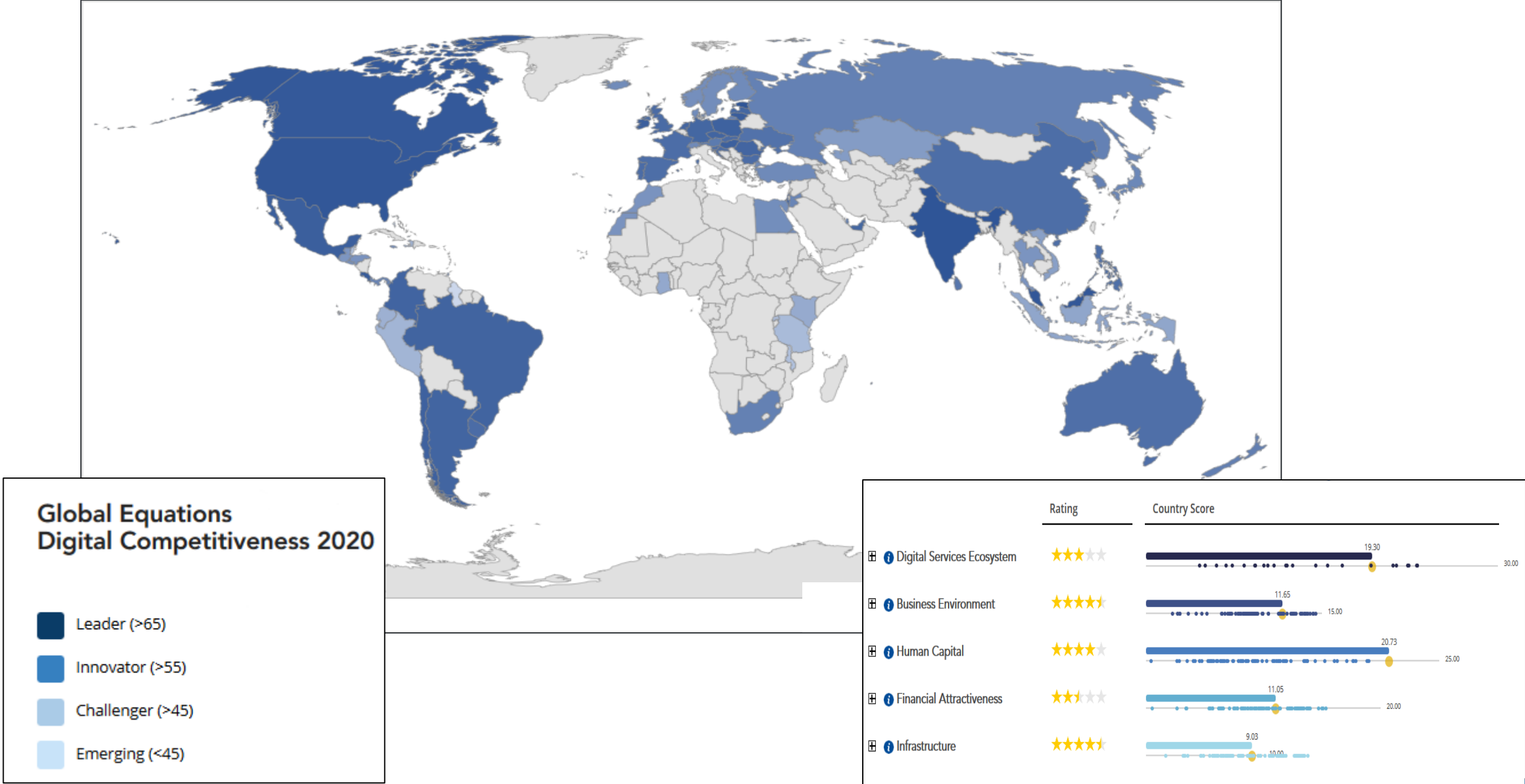


Digital Technologies in Public Services – A Game Changer

Adopting Cloud, Digitization, AI, Automation and Advanced Analytics in Public Services and Government can significantly improve citizen services and transparency.

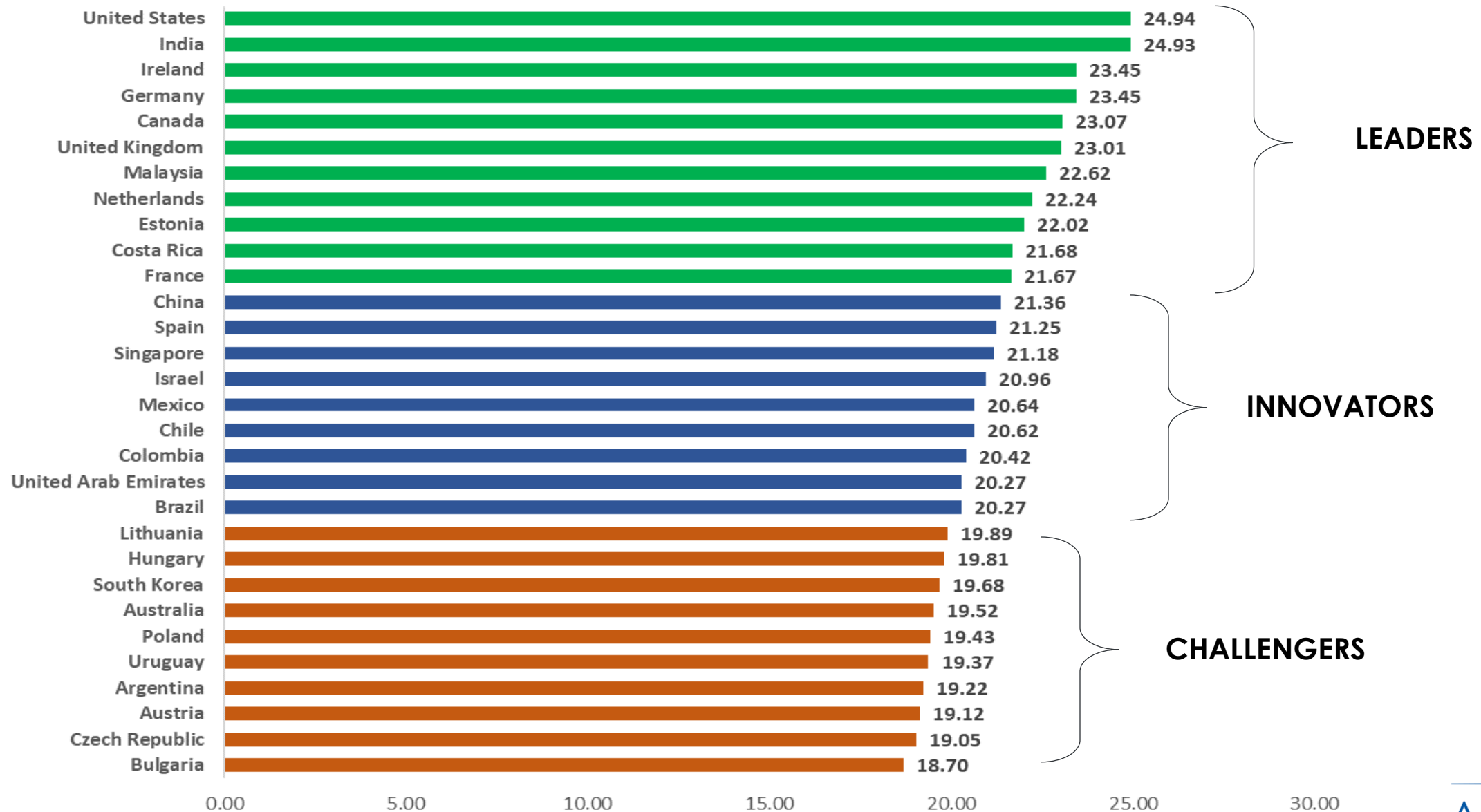


Launching Avasant's Digital Competitiveness Index



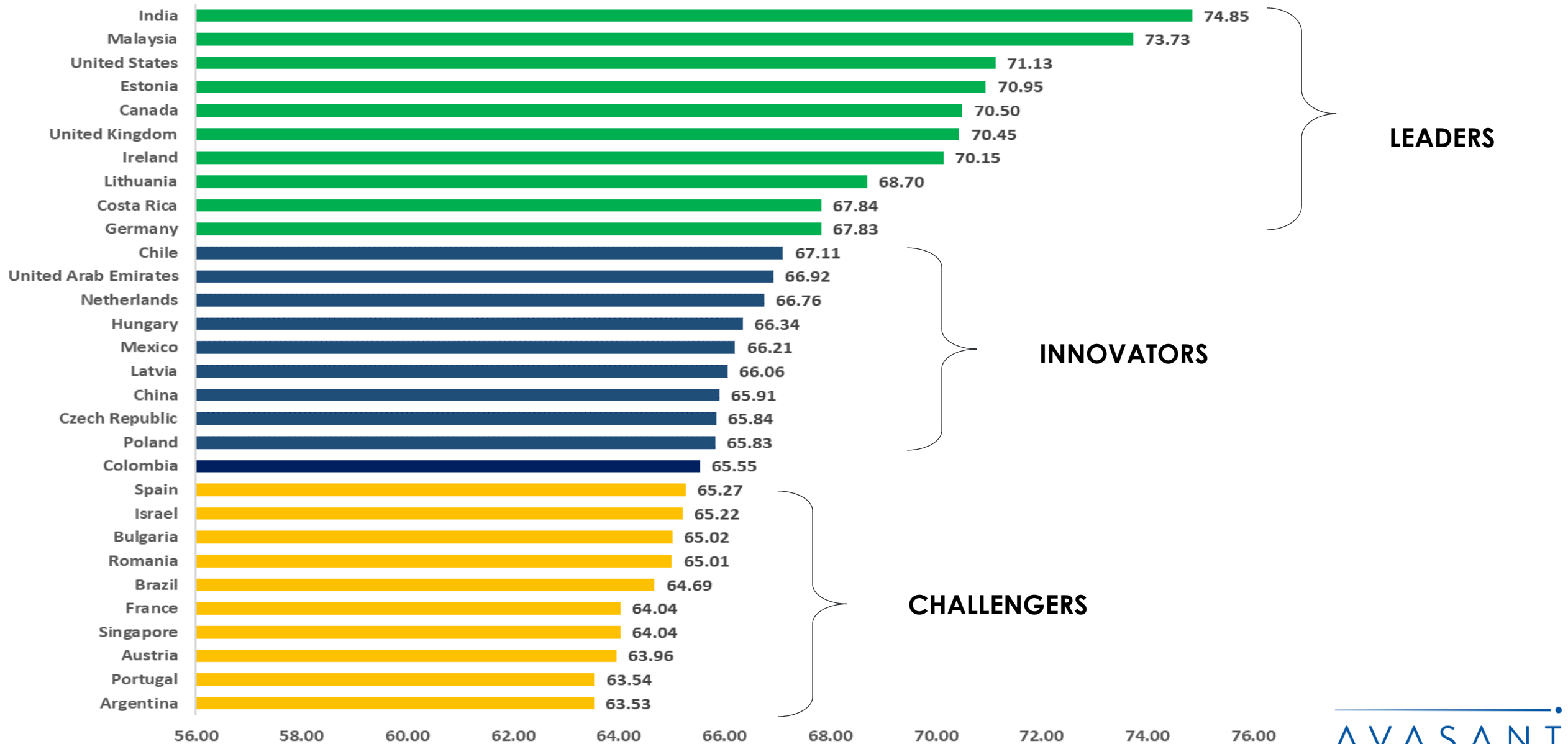
Avasant Digital Competitiveness Index 2020

DIGITAL ECOSYSTEM MATURITY



Avasant Digital Competitiveness Index 2020

DIGITAL SERVICES COMPETITIVENESS (OVERALL)



Avasant Global Equations

Global Equations is a one-of-a-kind platform to showcase digital competitiveness to a global audience – to encourage investment, job growth, and economic development in emerging economies. Leveraging its real-time location scan, investors and service providers can access updated information to support their global expansion strategy, as well as seamlessly connect with local stakeholders.

Industry Updates

Coronavirus Industry Impact – A
Radarview TM Assessment

Caribbean BPO Sector – FT Intelligence Special
Report

Managing Services Delivery In Times of Corona –
Interview



One-Stop Investment / Business Information

One stop access to ICT/Digital
Services industry-relevant
information enabling faster
investment/expansion
decisions and client pursuits



Location Focused Insights

Detailed location profiles
covering key business factors,
including industry information,
real-time risk assessment and
cost of operations



Investment Promotion

Assist locations to improve
global visibility, access to
investors, redefine
'technology-driven services
sector'



Digital Enablement

Enable locations to have a
blueprint for developing digital
services and improve Digital
Governance



Location Focused Insights

Detailed location profiles
covering key business factors,
including industry information,
real-time risk assessment and
cost of operations



Promote Digital SME's

Support small and medium
local digital enterprises to
reach a global audience
through partnerships with
global providers

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<https://www.globalequations.com/>

AVASANT



Country Profile



Capital: Dodoma

Currency: TZS-Tanzanian Shilling (1 USD = 2,315.14 TZS) (*as of 30-Apr-2020)

Main Language(s): Kiswahili (official), English, Arabic

Administration: Presidential Republic. The President is Chief of the State and Head of the Government.

Macro Indicators (2018)

Population (Millions):	56.3
GDP (US\$ Billions):	58.0
Annual GDP Growth (%):	5.4
Inflation Rate (Annual %):	4.8
Unemployment (%):	2.1 (2014)
Income Level:	Low
ICT Service Exports (US\$ Million):	15.9 (2017)

Avasant Country Risk Profile

	Very High					Very Low
Overall Business Risk:						
Political Risk:						
Economic Risk:						
Service Disruption Risk:						
Operations Scalability Risk (Human Resource):						

Global Business/ICT Rankings

Doing Business 2020 (190):	141
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Geographic Location



Region: Sub-Saharan Africa

Eastern Africa, bordering the Indian Ocean, between Kenya and Mozambique

Geographic Area - Total ('000 Sq. Km): 947.3

Time Zone: UTC +03:00

Accessibility (Hours):

New York	15
London, UK	9
Dubai	5
New Delhi	7
Frankfurt	14

AVASANT



Empowering Beyond

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